



CMK CORPORATION
(Stock code : 6958)

1Q FY2022 Financial Results (for reference)

Aug 4, 2022

CMK CORPORATION

1. Consolidated financial Results



(Billions of yen)	1Q FY2021	1Q FY2022	YoY Change	YoY %	FY2022 Forecast
Net sales	19.4	19.7	+0.2	+1%	82.0
Operating income	0.2	0.5	+0.3	+171%	3.0
Operating margin	1.1%	3.0%	+1.9%	-	3.7%
Ordinary income	0.2	0.6	+0.4	+222%	2.9
Profit attributable to owners of parent	0.0	0.4	+0.3	+558%	2.1
Exchange rate (USD/JPY)	107.15	117.81	+10.66	+10%	120.00

2. Sales by product



	(Billions of yen)	1Q FY2021	1Q FY2022	YoY Change	YoY %	FY2022 Forecast
Car Electronics		15.9	16.1	+0.2	+1%	69.7
Breakdown	Powertrain/Driving control and Safety	8.8	8.8	+0.0	+0%	41.5
	Body Electronics/Climate Control	5.0	5.3	+0.2	+5%	23.2
	Information and Communication	2.0	2.0	-0.0	-3%	5.0
Mobile communications		0.2	0.2	-0.0	-21%	1.3
Others		3.2	3.3	+0.1	+3%	11.0
Total		19.4	19.7	+0.2	+1%	82.0

※AV equipment, Digital still camera, Amusement include "Others"

3 . Sales by type of PCBs



(Billions of yen)	1Q FY2021	1Q FY2022	YoY Change	YoY %	FY2022 Forecast
HDI PCBs	5.1	4.6	-0.4	-9%	22.5
Multilayered PCBs	10.4	11.3	+0.9	+9%	44.5
Double-sided PCBs	2.7	2.3	-0.3	-12%	11.2
Others	1.2	1.2	+0.0	+7%	3.7
Total	19.4	19.7	+0.2	+1%	82.0

4 . Financial results by region



(Billions of yen)		1Q FY2021	1Q FY2022	YoY Change	YoY %	FY2022 Forecast
Japan	Sales	11.7	11.0	-0.7	-6%	49.5
	Operating income	0.3	0.2	-0.1	-32%	1.4
China	Sales	6.9	8.4	+1.5	+22%	35.5
	Operating income	0.0	0.4	+0.4	-	1.6
Southeast Asia	Sales	5.8	7.1	+1.2	+21%	27.0
	Operating income	-0.0	0.3	+0.3	-	1.0
Europe & North America	Sales	1.0	1.0	-0.0	-3%	3.6
	Operating income	0.0	0.0	-0.0	-9%	0.1
Adjustment	Sales	▲6.1	▲7.8	-1.7	-	▲33.6
	Operating income	▲0.1	▲0.5	-0.3	-	▲1.1
Consolidated	Sales	19.4	19.7	+0.2	+1%	82.0
	Operating income	0.2	0.5	+0.3	+171%	3.0

5. Capital investment



(Billions of yen)	1Q FY2021	1Q FY2022	YoY Change	FY2022 Forecast
Japan	1.6	0.5	-1.1	4.2
Overseas	0.5	1.1	+0.5	2.0
Consolidated	2.2	1.6	-0.5	6.3
Depreciation cost	1.0	1.1	+0.1	4.6

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements
(Amounts are rounded, and % is rounded to one decimal place.)

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