



CMK CORPORATION  
(Stock code : 6958)

# 1H FY2019 Financial Results (for reference)

Nov 6, 2019  
CMK CORPORATION

# 1. Consolidated financial Results



(Billions of yen)

	1H FY2018 Results	1H FY2019 Results	YoY		FY2019 Forecast
			Change	%	
Net sales	44.7	42.9	-1.7	-4.0%	87.0
Operating income	1.7	0.7	-1.0	-60.0%	2.0
Ordinary income	1.8	0.7	-1.0	-56.8%	1.7
Profit attributable to owners of parent	1.1	0.2	-0.8	-75.7%	1.2
Exchange rate (USD/JPY)	108.52	109.98	+1.46	+1.3%	110.00

## 2. Sales by application



(Billions of yen)

	1H FY2018 Results	1H FY2019 Results	YoY Change	FY2019 Forecast
Car electronics	33.4	35.1	+1.7	71.2
Mobile communications	1.3	0.4	-0.8	0.8
AV equipment	0.5	0.4	-0	1.0
Digital still camera	0.8	0.6	-0.1	1.4
Amusement	1.0	0.1	-0.8	0.3
Others	7.6	6.0	-1.5	12.0
<b>Total</b>	<b>44.7</b>	<b>42.9</b>	<b>-1.7</b>	<b>87.0</b>

### 3 . Sales by type of PWBs



(Billions of yen)

	1H FY2018 Results	1H FY2019 Results	YoY Change	FY2019 Forecast
HDI PWBs	13.8	11.3	-2.4	22.6
Multilayered PWBs	19.5	22.0	+2.5	45.1
Double-sided PWBs	7.5	6.7	-0.8	13.5
Others	3.8	2.8	-1.0	5.6
<b>Total</b>	<b>44.7</b>	<b>42.9</b>	<b>-1.7</b>	<b>87.0</b>

# 4 . Financial results by region



(Billions of yen)

	1H FY2018 Results		1H FY2019 Results		YoY Change		FY2019 Forecast	
	Sales	Operating income	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan	26.9	1.4	25.2	0.2	-1.6	-1.1	50.9	1.0
China	14.3	0.1	14.5	0.7	+0.1	+0.5	29.0	1.4
Southeast Asia	11.3	0.1	12.2	-0.1	+0.8	-0.3	25.0	-0.1
Europe & North America	3.6	0.2	3.2	0.1	-0.4	-0	6.2	0.3
Total	56.2	2.0	55.2	1.0	-1.0	-0.9	111.3	2.6
Adjustment	▲11.5	▲0.2	▲12.2	▲0.3	-0.7	-0	▲24.3	▲0.6
Consolidated	44.7	1.7	42.9	0.7	-1.7	-1.0	87.0	2.0

# 5 . Capital investment



(Billions of yen)

	1H FY2018 Results	1H FY2019 Results	YoY Change	FY2019 Forecast
Japan	0.5	0.5	+0	2.2
Overseas	1.7	5.1	+3.4	7.5
Consolidated	2.2	5.7	+3.4	9.8
Depreciation cost	2.1	2.2	+0.1	5.0

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements

(Amounts are rounded, and % is rounded to one decimal place.)

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