



CMK CORPORATION
(Stock code : 6958)

1H FY2021 Financial Results (for reference)

Nov 5, 2021
CMK CORPORATION

1. Consolidated financial Results



(Billions of yen)	1H FY2020	1H FY2021	YoY Change	YoY %	FY2021 Forecast
Net sales	32.1	38.6	+6.5	+21%	77.0
Operating income	-1.5	0.3	+1.9	-	1.8
Operating margin	-	1.0%	-	-	2.3%
Ordinary income	-1.4	0.1	+1.5	-	1.5
Profit attributable to owners of parent	-1.7	0.0	+1.7	-	1.1
Exchange rate (USD/JPY)	108.25	108.47	+0.22	+0%	108.00

2. Sales by product



	(Billions of yen)	1H FY2020	1H FY2021	YoY Change	YoY %	FY2021 Forecast
Car Electronics		25.4	31.4	+6.0	+24%	65.3
Breakdown	Powertrain/Driving control and Safety	12.9	17.4	+4.4	+35%	38.3
	Body Electronics/Climate Control	8.5	10.1	+1.5	+18%	20.0
	Information and Communication	3.8	3.8	-0.0	-1%	7.0
Mobile communications		0.4	0.4	+0.0	+7%	1.2
Others		6.2	6.7	+0.5	+8%	10.5
Total		32.1	38.6	+6.5	+21%	77.0

※AV equipment, Digital still camera, Amusement include "Others"

3. Sales by type of PCBs



(Billions of yen)	1H FY2020	1H FY2021	YoY Change	YoY %	FY2021 Forecast
HDI PCBs	8.3	9.8	+1.4	+18%	20.4
Multilayered PCBs	16.3	20.8	+4.5	+28%	41.5
Double-sided PCBs	4.7	5.3	+0.6	+13%	10.0
Others	2.6	2.6	-0.0	-3%	5.0
Total	32.1	38.6	+6.5	+21%	77.0

4 . Financial results by region



(Billions of yen)		1H FY2020	1H FY2021	YoY Change	YoY %	FY2021 Forecast
Japan	Sales	20.1	23.4	+3.2	+16%	46.5
	Operating income	-1.2	0.8	+2.0	-	1.6
China	Sales	10.7	13.9	+3.1	+29%	27.9
	Operating income	0.3	-0.1	-0.4	-	0.3
Southeast Asia	Sales	9.7	11.5	+1.8	+19%	23.0
	Operating income	-0.3	0.0	+0.4	-	0.5
Europe & North America	Sales	1.8	2.0	+0.2	+11%	3.8
	Operating income	0.0	0.0	-0.0	-8%	0.1
Adjustment	Sales	▲10.3	▲12.2	-1.9	-	▲24.2
	Operating income	▲0.3	▲0.4	-0.1	-	▲0.8
Consolidated	Sales	32.1	38.6	+6.5	+21%	77.0
	Operating income	-1.5	0.3	+1.9	-	1.8

5. Capital investment



(Billions of yen)	1H FY2020	1H FY2021	YoY Change	FY2021 Forecast
Japan	0.3	2.3	+2.0	6.1
Overseas	0.9	1.2	+0.2	2.1
Consolidated	1.3	3.5	+2.2	8.3
Depreciation cost	2.2	2.0	-0.1	4.0

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements
(Amounts are rounded, and % is rounded to one decimal place.)

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