



CMK CORPORATION  
(Stock code : 6958)

# 1H FY2022 Financial Results (for reference)

Nov 7, 2022  
CMK CORPORATION

# 1. Consolidated financial Results



(Billions of yen)	1H FY2021	1H FY2022	YoY Change	YoY %	FY2022 Forecast
Net sales	38.6	40.9	+2.3	+6%	82.0
Operating income	0.3	1.2	+0.8	+212%	3.0
Operating margin	1.0%	3.0%	+2.0%	-	3.7%
Ordinary income	0.1	1.5	+1.4	-	2.9
Profit attributable to owners of parent	0.0	1.0	+1.0	-	2.1
Exchange rate (USD/JPY)	108.47	124.54	+16.07	+15%	133.00

## 2. Sales by product



	(Billions of yen)	1H FY2021	1H FY2022	YoY Change	YoY %	FY2022 Forecast
Car Electronics		31.4	33.4	+1.9	+6%	69.7
Breakdown	Powertrain/Driving control and Safety	17.4	19.5	+2.0	+12%	41.5
	Body Electronics/Climate Control	10.1	10.6	+0.4	+5%	22.8
	Information and Communication	3.8	3.2	-0.6	-16%	5.4
Mobile communications		0.4	0.4	-0.0	-11%	1.3
Others		6.7	7.1	+0.4	+6%	11.0
Total		38.6	40.9	+2.3	+6%	82.0

※AV equipment, Digital still camera, Amusement include "Others"

### 3. Sales by type of PCBs



(Billions of yen)	1H FY2021	1H FY2022	YoY Change	YoY %	FY2022 Forecast
HDI PCBs	9.8	9.9	+0.0	+1%	22.5
Multilayered PCBs	20.8	23.2	+2.3	+11%	44.5
Double-sided PCBs	5.3	5.0	-0.3	-6%	10.0
Others	2.6	2.8	+0.2	+8%	5.0
Total	38.6	40.9	+2.3	+6%	82.0

# 4 . Financial results by region



(Billions of yen)		1H FY2021	1H FY2022	YoY Change	YoY %	FY2022 Forecast
Japan	Sales	23.4	23.5	+0.1	+1%	48.0
	Operating income	0.8	0.3	-0.5	-61%	0.8
China	Sales	13.9	16.7	+2.8	+20%	32.5
	Operating income	-0.1	0.7	+0.9	-706%	1.6
Southeast Asia	Sales	11.5	14.4	+2.8	+24%	27.9
	Operating income	0.0	0.8	+0.7	-	1.5
Europe & North America	Sales	2.0	1.9	-0.0	-2%	3.6
	Operating income	0.0	0.0	-0.0	-1%	0.1
Adjustment	Sales	▲12.2	▲15.6	-3.4	+28%	▲30.0
	Operating income	▲0.4	▲0.7	-0.3	+75%	▲1.0
Consolidated	Sales	38.6	40.9	+2.3	+6%	82.0
	Operating income	0.3	1.2	+0.8	+212%	3.0

# 5. Capital investment



(Billions of yen)	1H FY2021	1H FY2022	YoY Change	FY2022 Forecast
Japan	2.3	0.9	-1.4	3.0
Overseas	1.2	1.5	+0.3	3.3
Consolidated	3.5	2.5	-1.0	6.3
Depreciation cost	2.0	2.3	+0.2	4.6

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements  
(Amounts are rounded, and % is rounded to one decimal place.)

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