



CMK CORPORATION  
(Stock code : 6958)

# 1Q FY2021 Financial Results (for reference)

Aug 6, 2021

CMK CORPORATION

# 1. Consolidated financial Results



(Billions of yen)	1Q FY2020	1Q FY2021	YoY Change	YoY %	FY2021 Forecast
Net sales	16.4	19.4	+3.0	+19%	75.0
Operating income	-0.5	0.2	+0.7	-	1.5
Operating margin	-	1.1%	-	-	2.0%
Ordinary income	-0.0	0.2	+0.2	-	1.4
Profit attributable to owners of parent	-0.1	0.0	+0.2	-	1.0
Exchange rate (USD/JPY)	109.12	107.15	-1.97	-2%	102.00

## 2. Sales by product



	(Billions of yen)	1Q FY2020	1Q FY2021	YoY Change	YoY %	FY2021 Forecast
Car Electronics		12.9	15.9	+3.0	+23%	63.2
Breakdown	Powertrain/Driving control and Safety	6.1	8.8	+2.6	+42%	39.3
	Body Electronics/Climate Control	4.3	5.0	+0.6	+15%	17.1
	Information and Communication	2.3	2.0	-0.2	-11%	6.8
Mobile communications		0.2	0.2	+0.0	+10%	1.5
Others		3.2	3.2	+0.0	+0%	10.2
Total		16.4	19.4	+3.0	+19%	75.0

※AV equipment, Digital still camera, Amusement include "Others"

### 3 . Sales by type of PCBs



(Billions of yen)	1Q FY2020	1Q FY2021	YoY Change	YoY %	FY2021 Forecast
HDI PCBs	4.2	5.1	+0.9	+22%	20.1
Multilayered PCBs	8.3	10.3	+2.0	+24%	40.3
Double-sided PCBs	2.5	2.7	+0.2	+8%	10.0
Others	1.3	1.2	-0.1	-9%	4.3
Total	16.4	19.4	+3.0	+19%	75.0

# 4 . Financial results by region



(Billions of yen)		1Q FY2020	1Q FY2021	YoY Change	YoY %	FY2021 Forecast
Japan	Sales	9.4	11.7	+2.3	+25%	46.5
	Operating income	-0.6	0.3	+0.9	-	1.5
China	Sales	5.7	6.9	+1.1	+20%	24.5
	Operating income	0.2	0.0	-0.2	-99%	0.1
Southeast Asia	Sales	5.5	5.8	+0.3	+6%	21.9
	Operating income	-0.0	-0.0	+0.0	-	0.5
Europe & North America	Sales	1.2	1.0	-0.1	-15%	4.0
	Operating income	0.0	0.0	-0.0	-31%	0.1
Adjustment	Sales	▲5.5	▲6.1	-0.6	-	▲22.1
	Operating income	▲0.1	▲0.1	-0.0	-	▲0.8
Consolidated	Sales	16.4	19.4	+3.0	+19%	75.0
	Operating income	-0.5	0.2	+0.7	-	1.5

# 5. Capital investment



(Billions of yen)	1Q FY2020	1Q FY2021	YoY Change	FY2021 Forecast
Japan	0.1	1.6	+1.4	6.1
Overseas	0.3	0.5	+0.2	2.1
Consolidated	0.4	2.2	+1.7	8.3
Depreciation cost	1.1	1.0	-0.1	4.0

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements  
(Amounts are rounded, and % is rounded to one decimal place.)

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