



CMK CORPORATION  
(Stock code : 6958)

# FY 2018 Financial Results (for reference)

May 10, 2019  
CMK CORPORATION

# 1. Summary of financial results



(Billions of yen)

	FY 2017 Results	FY 2018 Results	YoY		FY 2019 Forecast	YoY	
			Change	%		Change	%
Net Sales	86.8	90.2	+3.3	+3.8%	94.0	+3.7	+4.2%
Operating income	4.2	3.7	-0.4	-11.7%	4.0	+0.2	+6.2%
Ordinary income	3.9	3.7	-0.1	-3.7%	3.6	-0.1	-4.5%
Profit attributable to owners of parent	3.6	2.0	-1.6	-44.6%	2.7	+0.6	+34.0%
Exchange rate (USD/JPY)	112.04	110.37	-1.67	-1.5%	110.00	-0.37	-0.3%

## 2. Sales by application



(Billions of yen)

	FY 2017 Results	FY 2018 Results	YoY Change
Car electronics	62.5	69.1	+6.6
Mobile communications	2.5	2.1	-0.3
AV equipment	0.9	1.1	+0.2
Digital still camera	2.2	1.7	-0.4
Amusement	3.1	1.4	-1.6
Others	15.5	14.5	-1.0
<b>Total</b>	<b>86.8</b>	<b>90.2</b>	<b>+3.3</b>

FY 2019 Forecast	YoY Change
76.0	+6.8
1.2	-0.8
1.0	-0.1
1.6	-0.0
0.7	-0.7
13.1	-1.3
<b>94.0</b>	<b>+3.7</b>

# 3 . Sales by type of PWBs



(Billions of yen)

	FY 2017 Results	FY 2018 Results	YoY Change	FY 2019 Forecast	YoY Change
HDI PWBs	26.9	26.2	-0.6	26.4	+0.1
Multilayered PWBs	37.0	41.7	+4.7	47.1	+5.3
Double-sided PWBs	15.2	14.8	-0.4	14.6	-0.1
Others	7.6	7.3	-0.2	5.7	-1.6
<b>Total</b>	<b>86.8</b>	<b>90.2</b>	<b>+3.3</b>	<b>94.0</b>	<b>+3.7</b>

# 4 . Financial results by region



(Billions of yen)

	FY 2017 Results		FY 2018 Results		YoY	
	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan	52.6	2.6	53.4	1.9	+0.8	-0.7
China	29.0	1.2	29.9	1.6	+0.9	+0.4
Southeast Asia	21.4	0.2	23.7	0.2	+2.2	-0
Europe & North America	6.6	0.4	7.0	0.4	+0.4	-0
<b>Total</b>	<b>109.7</b>	<b>4.5</b>	<b>114.2</b>	<b>4.2</b>	<b>+4.4</b>	<b>-0.3</b>
<b>Adjustment</b>	<b>▲22.8</b>	<b>▲0.3</b>	<b>▲23.9</b>	<b>▲0.4</b>	<b>-1.0</b>	<b>-0.1</b>
<b>Consolidated</b>	<b>86.8</b>	<b>4.2</b>	<b>90.2</b>	<b>3.7</b>	<b>+3.3</b>	<b>-0.4</b>

FY 2019 Forecast		YoY	
Sales	Operating income	Sales	Operating income
55.7	2.4	+2.2	+0.4
30.9	1.6	+0.9	+0
25.9	0.3	+2.1	+0
6.8	0.3	-0.1	-0.1
<b>119.4</b>	<b>4.6</b>	<b>+5.2</b>	<b>+0.4</b>
<b>▲25.4</b>	<b>▲0.6</b>	<b>-1.4</b>	<b>-0.1</b>
<b>94.0</b>	<b>4.0</b>	<b>+3.7</b>	<b>+0.2</b>

# 5. Capital investment



(Billions of yen)

	FY 2017 Results	FY 2018 Results	YoY Change	FY 2019 Forecast	YoY Change
Japan	1.5	1.5	+0.0	4.2	+2.7
Overseas	5.4	5.9	+0.4	9.8	+3.9
Consolidated	7.0	7.5	+0.4	14.1	+6.6
Depreciation cost	4.1	4.2	+0.1	5.6	+1.3



Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements  
(Amounts are rounded, and % is rounded to one decimal place.)

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