



CMK CORPORATION  
(Stock code : 6958)

# FY 2020 Financial Results (for reference)

May 11, 2021  
CMK CORPORATION

# 1. Consolidated financial Results



(Billions of yen)

	FY 2019 Results	FY 2020 Results	YoY		FY 2021 Forecast	YoY	
			Change	%		Change	%
<b>Net Sales</b>	82.6	69.9	-12.6	-15.3%	75.0	+5.0	+7.2%
<b>Operating income</b>	1.6	-1.6	-3.2	-	1.5	+3.1	-
<b>Operating margin</b>	1.9%	-	-	-			
<b>Ordinary income</b>	0.7	-1.5	-2.3	-	1.4	+2.9	-
<b>Profit attributable to owners of parent</b>	-1.1	-1.8	-0.7	-	1.0	+2.8	-
<b>Exchange rate (USD/JPY)</b>	109.25	106.44	-2.81	-2.6%	102.00	-4.44	-4.2%

## 2. Sales by product



(Billions of yen)

		FY 2019 Results	FY 2020 Results	YoY Change	FY 2021 Forecast	YoY Change
<b>Car electronics</b>		67.4	56.7	-10.6	63.2	+6.4
<b>Breakdown</b>	<b>Powertrain/ Driving control and Safety</b>	31.3	29.5	-1.7	39.3	+9.7
	<b>Body Electronics/ Climate Control</b>	22.7	19.1	-3.6	17.1	-2.0
	<b>Information and Communication</b>	13.3	8.1	-5.2	6.8	-1.3
<b>Mobile communications</b>		0.9	1.0	+0.1	1.5	+0.4
<b>Others</b>		14.2	12.1	-2.1	10.2	-1.9
<b>Total</b>		82.6	69.9	-12.6	75.0	+5.0

# 3 . Sales by type of PWBs



(Billions of yen)

	FY 2019 Results	FY 2020 Results	YoY Change	FY 2021 Forecast	YoY Change
HDI PWBs	21.3	18.4	-2.9	20.1	+1.7
Multilayered PWBs	42.4	36.3	-6.0	40.3	+4.0
Double-sided PWBs	13.0	9.7	-3.3	10.0	+0.3
Others	5.7	5.3	-0.3	4.3	-0.9
<b>Total</b>	<b>82.6</b>	<b>69.9</b>	<b>-12.6</b>	<b>75.0</b>	<b>+5.0</b>

# 4 . Financial results by region



(Billions of yen)

	FY 2019 Results		FY 2020 Results		YoY	
	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan	48.2	-0.0	44.3	-1.0	-3.9	-1.0
China	28.5	1.9	23.3	0.5	-5.2	-1.3
Southeast Asia	24.7	-0.0	19.3	-0.7	-5.4	-0.7
Europe & North America	5.8	0.3	3.9	0.1	-1.8	-0.1
<b>Total</b>	<b>107.4</b>	<b>2.1</b>	<b>90.9</b>	<b>-1.1</b>	<b>-16.5</b>	<b>-3.3</b>
<b>Adjustment</b>	<b>▲24.8</b>	<b>▲0.5</b>	<b>▲20.9</b>	<b>▲0.5</b>	<b>+3.8</b>	<b>+0.0</b>
<b>Consolidated</b>	<b>82.6</b>	<b>1.6</b>	<b>69.9</b>	<b>-1.6</b>	<b>-12.6</b>	<b>-3.2</b>

FY 2021 Forecast		YoY	
Sales	Operating income	Sales	Operating income
46.5	1.5	+2.2	+2.6
24.5	0.1	+1.2	-0.3
21.9	0.5	+2.5	+1.2
4.0	0.1	+0.1	-0.0
<b>97.1</b>	<b>2.3</b>	<b>+6.1</b>	<b>+3.4</b>
<b>▲22.1</b>	<b>▲0.8</b>	<b>-1.1</b>	<b>-0.3</b>
<b>75.0</b>	<b>1.5</b>	<b>+5.0</b>	<b>+3.1</b>

# 5. Capital investment



(Billions of yen)

	FY 2019 Results	FY 2020 Results	YoY Change
Japan	1.1	1.5	+0.3
Overseas	7.1	2.2	-4.8
Consolidated	8.3	3.7	-4.5

FY 2021 Forecast	YoY Change
6.1	+4.6
2.1	-0.1
8.3	+4.5

Depreciation cost	4.7	4.4	-0.2
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4.0	-0.4
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Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements  
(Amounts are rounded, and % is rounded to one decimal place.)

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