



CMK CORPORATION

(Stock code: 6958)

FY 2015 Financial Results (for reference)

May 13, 2016

CMK CORPORATION

■ Financial results for FY 2015

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Financial Results for FY 2015

(Year ended March 31, 2016)

2. Summary of financial results



■ Sales

Sales of products for automotive use increased compared with the previous fiscal year. However, sales decreased as a whole compared with the previous fiscal year due to the decline in sales of products for mobile communications and amusement use.

■ Profits

Although operating loss was recorded in the first half mainly due to decreased orders, we succeeded in returning to profitability in the full year as a result of streamlining of business operations.

(Millions of Yen)

	FY 2014 (Results)	FY 2015 (Results)	YoY Change	YoY %
Sales	73,730	73,098	-632	-0.9%
Operating income	641	381	-260	-40.5%
Ordinary income	1,513	(628)	-2,141	—
Profit attributable to owners of parent	1,178	(8,122)	-9,300	—

3. Sales by application



(Hundred Millions of Yen)

	FY 2014 (Results)	FY 2015 (Results)	YoY Change
Car electronics	485	500	+15
Mobile communications	30	27	-3
AV equipment	14	9	-5
Digital still camera	27	23	-4
Amusement	33	21	-12
Others	145	147	+2
Total	737	730	-7

4. Sales by type of PWB



(Hundred Millions of Yen)

	FY 2014 (Results)	FY 2015 (Results)	YoY Change
Build-up PWBs	220	204	-16
Multilayered PWBs	270	294	+24
Double-sided PWBs	153	136	-17
Others	93	94	+1
Total	737	730	-7

5. Sales by region



(Hundred Millions of Yen)

	FY 2014 (Results)		FY 2015 (Results)		YoY Change	
	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan	477	3.3	467	6.6	-10	+3.3
China	229	5.6	225	(0.9)	-4	-6.5
Southeast Asia	143	(1.7)	160	0.0	+17	+1.7
EU & USA	49	2.1	55	2.3	+6	+0.2
Total	899	9.3	908	8.1	+9	-1.2
Adjustment	(162)	(2.9)	(177)	(4.3)	-15	-1.4
Consolidated	737	6.4	730	3.8	-7	-2.6

6. Capital investment



(Hundred Millions of Yen)

	FY 2014 (Results)	FY 2015 (Results)	YoY Change
Japan	21	12	-9
Overseas	24	18	-6
Consolidated	45	31	-14
Depreciation cost	49	49	0

Financial Forecast for FY 2016

(Year ended March 31, 2017)

1. Summary of financial forecast



■ Sales

We expect an increase in sales by expanding sales mainly of products for automotive use.

■ Profits

In addition to the effect of streamlined business operations, we expect to increase profits further by improving profitability from overseas factories.

(Millions of Yen)

	FY 2015 (Results)	FY 2016 (Forecast)	YoY Change	YoY %
Sales	73,098	77,000	+3,902	+5.3%
Operating income	381	2,500	+2,119	—
Ordinary income	(628)	2,100	+2,728	—
Profit attributable to owners of parent	(8,122)	1,600	+9,722	—

2. Sales by application



(Hundred Millions of Yen)

	FY 2015 (Results)	FY 2016 (Forecast)	YoY Change
Car electronics	500	528	+28
Mobile communications	27	34	+7
AV equipment	9	16	+7
Digital still camera	23	24	+1
Amusement	21	24	+3
Others	147	142	-5
Total	730	770	+40

3. Sales by type of PWB



(Hundred Millions of Yen)

	FY 2015 (Results)	FY 2016 (Forecast)	YoY Change
Build-up PWBs	204	215	+11
Multilayered PWBs	294	346	+52
Double-sided PWBs	136	136	0
Others	94	72	-22
Total	730	770	+40

4. Sales by region



(Hundred Millions of Yen)

	FY 2015 (Results)		FY 2016 (Forecast)		YoY Change	
	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan	467	6.6	468	15.7	+1	+9.1
China	225	(0.9)	236	9.4	+11	+10.3
Southeast Asia	160	0.0	206	4.5	+46	+4.5
EU & USA	55	2.3	59	2.2	+4	-0.1
Total	908	8.1	970	31.8	+62	+23.7
Adjustment	(177)	(4.3)	(200)	(6.8)	-23	-2.5
Consolidated	730	3.8	770	25.0	+40	+21.2

5. Capital investment



(Hundred Millions of Yen)

	FY 2015 (Results)	FY 2016 (Forecast)	YoY Change
Japan	12	22	+10
Overseas	18	30	+12
Consolidated	31	53	+22
Depreciation cost	49	46	-3

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements.

(Amounts are rounded, and % is rounded to one decimal place.)

END