



CMK CORPORATION  
(Stock code : 6958)

# 1H FY2018 Financial Results (for reference)

Nov 6, 2018  
CMK CORPORATION

# 1. Consolidated financial Results



(Billions of yen)

	1H FY2017 Results	1H FY2018 Results	YoY		FY2018 Forecast
			Change	%	
Net sales	41.9	44.7	+2.7	+6.6%	90.0
Operating income	2.1	1.7	-0.3	-16.2%	4.0
Ordinary income	1.9	1.8	-0.1	-9.0%	3.7
Profit attributable to owners of parent	1.6	1.1	-0.4	-27.6%	3.0
Exchange rate (USD/JPY)	112.12	108.52	-3.60	-3.2%	110.00

## 2. Sales by application



(Billions of yen)

	1H FY2017 Results	1H FY2018 Results	YoY Change	FY2018 Forecast
Car electronics	29.8	33.4	+3.5	67.7
Mobile communications	1.4	1.3	-0.1	2.4
AV equipment	0.4	0.5	+0.1	1.2
Digital still camera	1.1	0.8	-0.2	1.9
Amusement	1.4	1.0	-0.3	3.5
Others	7.6	7.6	-0	13.0
<b>Total</b>	<b>41.9</b>	<b>44.7</b>	<b>+2.7</b>	<b>90.0</b>

### 3. Sales by type of PWBs



(Billions of yen)

	1H FY2017 Results	1H FY2018 Results	YoY Change	FY2018 Forecast
HDI PWBs	12.9	13.8	+0.8	30.4
Multilayered PWBs	17.7	19.5	+1.8	39.2
Double-sided PWBs	7.6	7.5	-0	14.9
Others	3.6	3.8	+0.1	5.3
<b>Total</b>	<b>41.9</b>	<b>44.7</b>	<b>+2.7</b>	<b>90.0</b>

# 4 . Financial results by region



(Billions of yen)

	1H FY2017 Results		1H FY2018 Results		YoY Change		FY2018 Forecast	
	Sales	Operating income	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan	26.0	1.2	26.9	1.4	+0.8	+0.1	50.7	1.9
China	14.1	0.6	14.3	0.1	+0.2	-0.4	30.7	1.4
Southeast Asia	9.9	0.2	11.3	0.1	+1.3	-0	22.9	0.6
Europe & North America	2.9	0.1	3.6	0.2	+0.6	+0	8.0	0.3
Total	53.1	2.3	56.2	2.0	+3.1	+0.3	112.5	4.4
Adjustment	▲11.1	▲0.1	▲11.5	▲0.2	-0.3	-0	▲22.5	▲0.4
Consolidated	41.9	2.1	44.7	1.7	+2.7	-0.3	90.0	4.0

# 5. Capital investment



(Billions of yen)

	1H FY2017 Results	1H FY2018 Results	YoY Change	FY2018 Forecast
Japan	0.7	0.5	-0.1	2.8
Overseas	3.3	1.7	-1.6	7.1
Consolidated	4.0	2.2	-1.8	10.0
Depreciation cost	1.9	2.1	+0.1	4.6

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements

(Amounts are rounded, and % is rounded to one decimal place.)

**END**